Form 210A (10/06)

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DEC 29 2015

# United States Bankruptcy Court BANKRUPTCY SOLUTIONS, LLC

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

SO DIST OF NEW YORK

#### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Banque Pictet & Cie SA	RBS Coutts Bank AG		
Name of Transferee	Name of Transferor		
Name and Address where notices to transferee should be sent: Banque Pictet & Cie SA Att: David Aeschlimann Route des Acacias 60	Court Claim # (if known): 45221  Date Claim Filed: October 23, 2009  Amount of Claim:  Portion of Claim Transferred (see Schedule I): USD 1'000'000 nominal		
1211 Geneva 73 Phone: _+41.58.323.2197	Phone:		
Last Four Digits of Acct #: EOC 93010	Last Four Digits of Acct. #:		
Name and Address where transferee payments should be sent (if different from above):			
Phone: Last Four Digits of Acct #:			
I declare under penalty of perjury that the information the best of my knowledge and belief.	n provided in this notice is true and correct to		
By: BANQUE PICTET & CIE SA Transferee/Transferee's Agent	Date: December 24, 2015		
Penalty for making a false statement: Fine of up to \$500,000 or imp	risonment for up to 5 years, or both 19 U.S.C. 88 152 & 2571		
Mélanie PICHONNAZ  David AESCHLIMANN			
	ILS BANKBUPTCY COURT		

## **EVIDENCE OF TRANSFER OF CLAIM**

### TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, RBS Coutts Bank AG, Switzerland ("Transferor") unconditionally and irrevocably transferred to Banque Pictet & Cie SA, Geneva, Switzerland ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 45221) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to the Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED on 23 December 2015

RBS Coutts Bank AG

Name: Kurt Hauser

Title: Associate

Name: Erich Vogel

Title: Vice President

# SCHEDULE I Lehman Programs Securities related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim filed	Issuer	Number of Units or Currency and Nominal Amount
XS0192518024	45221	October 23, 2009	Lehman Brothers Treasury BV	USD 1'000'000.00

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BANQUE PICTET & CIE SA

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www.pictet.com



By registered mail
EPIQ BANKRUPTCY SOLUTIONS, LLC
Attn: Lehman Brothers Holdings
Claims Processing
777 Third Avenue, 12th Floor
New York, NY 10017
USA

Geneva, 24.12.2015 Our ref: 2197/DA

Re: Lehman Brothers Holding Inc., et al., Debtors

Chapter 11, Case No. 08.13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIM

Dear Sirs,

Acting as authorised representatives of Banque Pictet & Cie SA, we are pleased to request the transfer of a portion of the claim number 45221 filled in the name of RBS Coutts Bank AG (Transferor) to Banque Pictet & Cie SA (Transferoe).

In order to support our transfer request, please find enclosed herewith the following documents duly completed and signed by the Transferor and/or the Transferee:

- Form 210A duly signed by the Transferee;
- Evidence of Transfer of Claim duly signed by the Transferor;
- Schedule 1 to the Evidence of Transfer of Claim

We would be much appreciative if you could acknowledge receipt of the present request and confirm the transfer, either by email (daeschlimann@pictet.com), fax (+41583232050), telephone (+41583232197) or post mail to the attention of Mr. David Aeschlimann.

Should you need any further information, please do not hesitate to contact the above-named.

Yours sincerely,

BANQUE PICTET & CIE SA

Mélanie Pichonnaz

David Aeschlimann

